UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

PHOENIX LIGHT SF LIMITED, in its own right and in the right of BLUE HERON FUNDING II, LTD., BLUE HERON FUNDING V, LTD., KLEROS PREFERRED FUNDING V PLC, SILVER ELMS CDO PLC, SILVER ELMS CDO II LIMITED, C-BASS CBO XIV LTD., and C-BASS CBO XVII LTD.; and each of BLUE HERON FUNDING II, LTD., BLUE HERON FUNDING V, LTD., KLEROS PREFERRED FUNDING V PLC, SILVER ELMS CDO PLC, and SILVER ELMS CDO II LIMITED, in their own right,

Plaintiffs,

V.

HSBC BANK USA, NATIONAL ASSOCIATION,

Defendant.

Civil Action No. 14-CV-10101-SAS

NOTICE OF APPEARANCE

Vidya A. Mirmira of the law firm Williams & Connolly LLP hereby enters her appearance as counsel for defendant HSBC Bank USA, National Association.

Dated: February 17, 2015 Respectfully submitted,

By: /s/ Vidya A. Mirmira

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Counsel for HSBC Bank USA, N.A.

CERTIFICATE OF SERVICE

I hereby certify that on February 17, 2015, I electronically filed the foregoing Notice of Appearance with the Clerk of the Court using the CM/ECF system which will send notification of such filing to all counsel of record in this matter who are on the CM/ECF system.

/s/ Vidya A. Mirmira

Vidya A. Mirmira